

5 July 2017

EVR Holdings plc
(‘EVR’ or the ‘Company’)

Exercise of Warrants and Issue of Shares

EVR Holdings plc (AIM: EVRH), one of the leading creators of virtual reality content, announces that it has received notice of exercise of warrants over 1,174,872 ordinary shares of 1 pence each in the capital of the Company (“Ordinary Shares”) at a price of 1.85 pence per share, and notice of exercise of warrants over 8,483,622 Ordinary Shares at a price of 1.1 pence per share. The aggregate gross proceeds of these exercises amount to £115,054.97.

Following the warrant exercise, the number of warrants outstanding is as follows:

Number	Exercise Price	Expiry Date
15,594,125	1.4p	31 July 2018
51,294,234	1.1p	16 May 2019
22,266,791	1.85p	16 October 2019
9,230,180	1.2p	31 July 2020

The Company will make application for the 9,658,494 new Ordinary Shares, to be issued and allotted as a result of the warrant exercises set out above, be admitted to trading on AIM. Admission is expected to occur at 8.00 a.m. on 11 July 2017. The 9,658,494 new Ordinary Shares will rank *pari passu* with the existing Ordinary Shares.

For the purpose of the Disclosure and Transparency Rules, following the admission of 9,658,494 new Ordinary Shares, the Company's total issued ordinary share capital will consist of 1,031,284,340 Ordinary Shares. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the Disclosure and Transparency Rules.

- Ends -

For further information:

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Notes to Editors:

MelodyVR

MelodyVR is a wholly owned subsidiary of EVR Holdings plc ('EVR'), a company that is listed on the AIM market of the London Stock Exchange under the ticker EVRH.L. EVR, a creator of virtual reality content, joined AIM on 16 May 2016 following a reverse takeover of Armstrong Ventures plc. Further information can be viewed at www.evrholdings.com